

AFS Licensee Change Of Details

A11



right by your side

Use this form to advise us of a change in your details, or to update your authorised officers.

This form only applies to Brighter Super accounts issued and administered by Brighter Super.

For a change of name, please provide a certified copy of the document evidencing the change (for example, marriage certificate, deed poll or Change of business name certificate).

AFS Licensee's details

| | | | |
|--------------------------------------|---------------------------------------|-----------------|--|
| Brighter Super ID | AFS¹ Licence number | | |
| AFS¹ Licensee name | | | |
| Email² | | | |
| Phone | Mobile | | |
| Address | | | |
| Suburb/town | State | Postcode | |

¹ Australian Financial Services.

² The email address you provide will be used to send notifications when your adviser fee statements are available to download via our Secure File Transfer portal.

1 Authorised officers

Nominate officer(s) authorised to deal with Brighter Super on your behalf. These officers will be able to nominate and update your contact details, bank account details and authorised representatives, ask for information about your registration and provide answers to any questions we may have, including in relation to your compliance with our Terms of Trade.

You will be liable for any information, applications or directions they give.

Please tick (✓) the relevant box below to confirm how you would like to nominate the authorised officers listed below.

- ☐ I/we would like to replace all the officers that have previously been authorised under this AFS Licensee.
- ☐ I/we would like to add the nominated officers below as new/additional authorised officers under this AFS Licensee.

| Full name | Position | Contact details | Signature |
|-----------|----------|-----------------|-----------|
| | | | |
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| | | | |
| | | | |
| | | | |

2 Bank account details for adviser service fee payments

Complete this section if you want to change the nominated bank account for payment of advice fees deducted from brighter super accounts.

It is your responsibility to ensure your bank details are correct. Brighter Super will not be liable for any errors that occur based on the account details you provide.

Please provide the Australian bank account for payment of advice fees deducted from Brighter Super member accounts. Advice fees will be paid monthly and generally paid within 14 days of the end of each month.

| | | |
|-------------------|-----------------------|---------------------|
| Bank | Branch | |
| BSB number | Account number | Account name |

3 AFS Licensee declaration

On behalf of the AFS Licensee, I/we declare that,

- that the information on this form is true and correct, and reflects the instructions of the AFS Licensee.
- I/we are authorised by the AFS Licensee to make this application to Brighter Super.

| | |
|-------------------------|---------------------------|
| Representative 1 | Position |
| Signature | Date signed / / |
| Representative 2 | Position |
| Signature | Date signed / / |

Now you have completed this form and signed the declaration, please send it to us by:

Preferred Method

Website (Secure file upload)
brightersuper.com.au/contact-us

Alternative Options

Email (scanned copy)
adviceoperations@brightersuper.com.au

Post Brighter Super
GPO Box 264
Brisbane Qld 4001

